

State of New Mexico - Taxation and Revenue Department
TECHNOLOGY JOBS TAX CREDIT CLAIM FORM

PURPOSE OF THIS FORM: When claiming an approved Technology Jobs Tax Credit, this form must accompany the CRS-1, PIT-1, CIT-1, S-Corp or FID-1 return to which the taxpayer wishes to apply the credit. Complete this *Technology Jobs Tax Credit Claim Form* and mail to the address on the tax return that you wish to apply the credit.

The holder is the business to whom the credit has been approved.

The **Basic** Tax Credit - may be applied against the taxpayer's compensating tax, gross receipts tax, or withholding tax due to the State of New Mexico. No taxpayer may claim an amount of approved basic credit for any reporting period that exceeds the sum of the taxpayer's gross receipts tax, compensating tax, and withholding tax due for that reporting period.

The **Additional** Tax Credit - may be applied against the taxpayer's income tax or corporate income tax. No taxpayer may claim an amount of additional credit for any reporting period that exceeds the amount of the taxpayer's income tax or corporate income tax due for that reporting period. A husband and wife who file separate returns may each claim only one-half the additional credit.

Any amount of credit not claimed for a reporting period may be claimed in subsequent reporting periods.

For more information about this credit, see the instructions to Form RPD-41239, *Technology Jobs Tax Credit Application*, which must be completed and approved prior to submitting this form.

For assistance claiming your credit, call 505-476-3683.

| | | |
|---------------------------|--|----------------|
| Name of holder | Social security number (SSN) or federal employer identification number (FEIN) of holder Mark one: <input type="checkbox"/> FEIN <input type="checkbox"/> SSN | |
| Mailing address | City, state and ZIP code | |
| CRS identification number | Phone number | E-mail address |

1. Enter the beginning and ending date of the tax year of this claim. From _____ to _____

2. **Enter the tax due as shown on your return.**

| | |
|----|----|
| 2. | \$ |
| 3. | \$ |

3. Enter the portion of total credit available (from Schedule A) claimed on your current New Mexico CRS, PIT-1, CIT-1, S-Corp or FID-1 tax return. Do not enter more than the amount of tax due. The credit used may not exceed the amount of tax otherwise due.

NOTE: Failure to attach this form and other required attachments to your New Mexico tax return will result in denial of the credit.

Under penalty of perjury I declare that I have examined this claim, and to the best of my knowledge and belief it is true, correct and complete.

Signature of claimant _____ Date _____

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Schedule A

Once the technology jobs tax credit is approved, complete and attach Form RPD-41244, *Technology Jobs Tax Credit Claim Form*, including Schedule A, to your New Mexico tax return. If claiming the credit against income taxes, also attach the applicable tax credit Schedule PIT-CR, CIT-CR, S-Corp-CR or FID-CR.

| (a) Credit number | (b) Date of approval | (c) Amount of credit approved | (d) Credit previously claimed | (e) Unused credit [(c) - (d)] | (f) Applied to the attached return |
|--|-------------------------|----------------------------------|-------------------------------|----------------------------------|---------------------------------------|
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| TOTAL credit available Enter the sum of column (f) here and on line 3 of Form RPD-41244. | | | | | |

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Instructions

Schedule A Instructions

For each technology jobs tax credit approved, complete a row in Schedule A. Do not include credits which have been claimed in full.

COLUMN INSTRUCTIONS

(a) Credit number. Enter the credit number assigned by the Taxation and Revenue Department on your approval documentation.

(b) Date of approval. Enter the date of the Department's approval for the credit from your approval documentation.

(c) Amount of credit approved. For each credit, enter the amount of credit approved.

(d) Credit previously claimed. For each credit, enter the total amount of credit claimed in all tax years prior to the current tax year.

(e) Unused credit. For each credit, subtract the amount in column (d) from the amount in column (c).

(f) Applied to the attached return. For each credit, enter in column (f) the amount that is applied to the attached New Mexico tax return.

NOTE: Failure to attach this form and other required attachments to your New Mexico tax return will result in denial of the credit.